

Iravati Wealth Newsletter**Date: July 19, 2025**

Dear Friends,

As **Iravati Wealth** turns one, we are overwhelmed with **gratitude** for our journey and everyone who has contributed to our growth. Our heartfelt thanks to our friends, family, mentors, ex-colleagues, fund managers, back-office teams, and well-wishers—for your unwavering support, guidance, and encouragement. Most importantly, we wish to thank all our investors for reposing your faith in us and making this vision a reality.

Reflecting on our journey, every milestone—from designing our logo and website to earning NISM certifications, securing empanelment, and welcoming investors on board—has been a tremendous learning experience and a source of continuous growth.

For those new to us, a brief introduction:

Iravati Wealth is a boutique wealth management company specializing in the **alternatives space**. We present investors with a thoughtfully curated selection of products, chosen through a rigorous due diligence process. By partnering with some of India's finest fund managers, our goal is to make your capital work harder and deliver superior risk-adjusted returns.

Operating in the alternatives space—offering **best-in-class risk-adjusted returns**—Iravati Wealth was founded with the purpose of enabling **financial freedom**, enhancing **financial inclusion**, and helping clients build a lasting **financial legacy**.

When all is said and done, the proof of the pudding is in the eating.

Our journey began in July 2024, after the Indian stock markets had enjoyed a remarkable four-year bull run. Right after our inception, a period of heightened volatility, uncertainty, FPIs pulling out of Indian markets, US Presidential election, wars and market corrections followed. A year later, we are proud to say that during this period of global turmoil we not only managed to **protect our investors' capital** but also to **grow it**. Our **carefully curated PMS/AIF portfolios** **consistently outperformed benchmark indices**, demonstrating our commitment to both safety and growth.

Here are some **highlights** from our first year:

- **Award from Sundaram Alternates** for Iravati Wealth's outstanding contributions in the alternatives segment.
- Our commitment to **Corporate Social Responsibility** which extends beyond financial empowerment. We invest in inclusive education and provide support for the visually impaired—especially young girls, whose resilience inspires us every day. As part of this mission, it was a great pleasure to have supported **NFBM Jagriti School for Blind Girls**, an institution committed to quality education, life skills, and vocational training for visually impaired young women.
- **Consistent outperformance** of our curated portfolios across both equity and debt asset classes.

Equities			
Returns (%)	1 M	3 M	1 Year
Iravati Curated basket of PMS/AIFs	4.5	14.6	9.7
S&P BSE500bTRI	3.7	10.8	5.1
Outperformance (bps)	80	380	460
Fixed Income			
Iravati Curated basket of PMS/AIFs	0.9	2.9	11.3
Crisil Bond Index	-0.4	2.1	9.1
Outperformance (bps)	130	80	220

We invite all of you to begin your **wealth creation journey** with us. Visit our website www.iravatiwealth.com to learn more about our philosophy and offerings. If you have any questions or need further information, please email us at info@iravatiwealth.com.

Thank you again for your trust and support. We look forward to continuing this journey with you.

Warm regards,

Shilpa Gupta

Founder & CIO

Iravati Wealth Pvt Ltd

Sriram Subramanian

Co- Founder & CEO

"The future belongs to those who believe in the beauty of their dreams."